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**ZTE CORPORATION**

**中興通訊股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 763)**

**Overseas Regulatory Announcement**

**Announcement on the completion of filing and registration of Hongtu Zhanlu Fund Tranche II that participates in subscription**

*This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.*

*The Company and all the members of the Board of Directors confirm that all the information contained in this information disclosure is true, accurate and complete and that there is no false and misleading statement or material omission in this information disclosure.*

At the Second Meeting of the Ninth Session of the Board of Directors of ZTE Corporation (“ZTE” or “Company”) held on 25 April 2022, the “Resolution on the Subscription for Shares in Shenzhen Hongtu Zhanlu Tranche II Equity Investment Partnership Enterprise (Limited Partnership)” was considered and approved. The Company subscribed for shares in Shenzhen Hongtu Zhanlu Tranche II Equity Investment Partnership Enterprise (Limited Partnership) (深圳市紅土湛盧二期股權投資合夥企業(有限合夥)) (tentative title, the title of the final approval of the industrial and commercial registration authorities is Qingdao Hongtu Zhanlu Tranche II Private Equity Investment Fund Partnership Enterprise (Limited Partnership) (青島市紅土湛盧二期私募股權投資基金合夥企業(有限合夥)), hereinafter the “Hongtu Zhanlu Fund Tranche II”) as limited partner with a capital contribution of not exceed RMB400 million. The size of Hongtu Zhanlu Fund Tranche II shall be not more than RMB1,000 million (subject to the finalised amount of proceeds raised). The initial issue amount shall be RMB300 million and Huizhou Hongtu Investment Management Company Limited, Shenzhen Capital Group Company Limited (“Shenzhen Capital”) and ZTE shall jointly contribute capital in cash. For details, please refer to the “Announcement Resolutions of the Second Meeting of the Ninth Session of the Board of Directors” and “Overseas Regulatory Announcement Announcement on the Subscription for Shares in Hongtu Zhanlu Fund Tranche II” published on 25 April 2022 by the Company.

With the consent of all partners, the original limited partner Shenzhen Capital was changed into Shenzhen Hongtu Yuechuan Equity Investment Fund Partnership Enterprise (Limited

Partnership) (深圳市紅土嶽川股權投資基金合夥企業(有限合夥)), an affiliate of Shenzhen Capital.

Hongtu Zhanlu Fund Tranche II has completed registration with the industrial and commercial administration authorities, and completed filing and registration of private equity investment fund with the Asset Management Association of China, the details of filing are as follows:

Name of fund: Qingdao Hongtu Zhanlu Tranche II Private Equity Investment Fund Partnership Enterprise (Limited Partnership)

Name of manager: Huizhou Hongtu Investment Management Company Limited (惠州紅土投資管理有限公司)

Name of custodian: China Merchants Bank Co., Ltd.

Date of filing: 12 December 2022

Filing reference number: SXX586

The Company will fulfill its obligation in information disclosure in a timely manner in respect of the subsequent developments of Hongtu Zhanlu Fund Tranche II in strict accordance with the requirements of pertinent laws and regulations. Investors are reminded to beware of investment risks.

By Order of the Board  
**Li Zixue**  
Chairman

Shenzhen, the PRC  
13 December 2022

*As at the date of this announcement, the Board of Directors of the Company comprises three executive directors, Li Zixue, Xu Ziyang, Gu Junying; three non-executive directors, Li Buqing, Zhu Weimin, Fang Rong; and three independent non-executive directors, Cai Manli, Gordon Ng, Zhuang Jiansheng..*